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Attorneys for Empyrean Capital Fund, LP

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<hr/>	:	
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>08-13555 (JMP)</b>
	:	
<b>Debtors</b>	:	<b>(Jointly Administered)</b>
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**NOTICE OF WITHDRAWAL OF CLAIM**

PLEASE TAKE NOTICE that Empyrean Capital Fund, LP hereby withdraws with prejudice proof of claim number 28523 (the "Claim"), filed on September 22, 2009, against Lehman Brothers Holdings Inc. and directs Epiq Bankruptcy Solutions LLC to expunge the Claim from the claims register.

Dated: November 5, 2013  
New York, New York

/s/ Abbey Walsh

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